

**GRUPO CARSO, S.A.B. DE C.V.
NOTICE TO THE SHAREHOLDERS**

CASH DIVIDENDS

According to the resolutions adopted by the General Ordinary Shareholders' Meeting of Grupo Carso, S.A.B. de C.V. held on April 26, 2011, shareholders shall be paid a cash dividend of \$0.50 pesos (fifty cents, Mexican Pesos) per share from the balance of the Net Tax Profit Account. The cash dividend shall be divided into two equal installments of \$0.25 pesos (twenty five cents, Mexican Pesos) each for all of the outstanding shares of the capital stock. The cash dividends shall be paid as of May 17 and October 18, 2011 with coupons 23 and 24, respectively, of the certificates representing the capital stock in force when the corresponding payments are made.

Payments of the aforementioned installments shall be made on business days and hours as of the dates established above at Lago Zurich No. 245, Edificio "Frisco", piso 6, Col. Ampliación Granada, Delegación Miguel Hidalgo, C.P. 11529, México, D.F., (Telephone 53 28 58 30). In terms of the shares that are deposited in en S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., installments shall be paid according to the applicable legal and administration provisions.

Mexico City, May 2nd, 2011

Mr. Sergio F. Medina Noriega
Secretary of the Board of Directors and
Special Representative of the Meeting