

## **NOTICE TO THE SHAREHOLDERS**

With regard to our notice to the shareholders (the "Notice") published in the Bolsa Mexicana de Valores, S.A.B. de C.V. website on December 29, 2010, Grupo Carso, S.A.B. de C.V. informs that pursuant to the official communications dated January 3, 2011 the Comisión Nacional Bancaria y de Valores authorized the registration of the shares of capital stock of Inmuebles Carso, S.A.B. de C.V. ("Inmuebles Carso", with ticker symbol INCARSO) and Minera Frisco, S.A.B. de C.V. ("Minera Frisco", with ticker symbol MFRISCO) with the Registro Nacional de Valores. In connection with the foregoing, the distribution and delivery of the shares of capital stock of Inmuebles Carso and Minera Frisco shall be made on January 6, 2011, through S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., pursuant to the terms provided in the Notice and in accordance with the applicable statutory and administrative provisions.