

**GRUPO CARSO, S.A.B. DE C.V.**  
**NOTICE TO THE STOCKHOLDERS**  
**CASH DIVIDEND**

In accordance with the resolutions adopted by the Ordinary Stockholders General Assembly of Grupo Carso, S.A.B. de C.V., held on April 28, 2008, the payment of a cash dividend of \$0.60 Domestic Currency (Sixty cents, domestic currency) per stock, coming from the balance of the Net Profit Tax Account, shall be made to the stockholders, in one exhibit, over the total amount of outstanding stocks that integrate the stock capital, as of May 15, 2008, in Exchange of coupon 18.

The payment of the corresponding exhibit shall be made as of the date previously mentioned, during business days and hours, at Miguel de Cervantes Saavedra No. 255, first floor, at the corner of Moliere Street, Granada neighborhood, Miguel Hidalgo Delegation, Mexico, D.F., (Telephone 53 28 58 30). Regarding the stocks in deposit at S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., (Securities Deposit Institution S.D. Indeval), this exhibit's payment shall be made pursuant the legal and administrative provisions that apply.

Mexico, D.F. April 28, 2008.

Lic. Sergio F. Medina Noriega  
Secretary of the Board of Directors  
And Special Delegate of the Assembly